

Jodi Pierce

From: Jodi Pierce
Sent: Thursday, April 19, 2018 8:06 AM
To: 'Barb - Swansea Point Treasurer'
Cc: Karen Warrington; Danielle D'Amour; Director Martin (RMartin@csrd.bc.ca)
Subject: RE: Revised Grant-In-Aid

Thanks so much Barb! I will get this to Director Martin for her support and assuming that happens, this will go forward to the Board in May. Have a great day!

Jodi Pierce, CPA, CGA
Manager | Financial Administration Services
Columbia Shuswap Regional District
T: 250.833.5907 | F: 250.832.3375 | TF: 1.888.248.2773
E: jpierce@csrd.bc.ca | W: www.csrd.bc.ca



 Please consider the environment before printing this e-mail

From: Barb - Swansea Point Treasurer [mailto:treasurer@swanseapoint.net]
Sent: Wednesday, April 18, 2018 6:39 PM
To: Jodi Pierce <JPierce@csrd.bc.ca>
Cc: Karen Warrington <karenawarrington@gmail.com>; Danielle D'Amour <info@guestbookvacationrentals.ca>
Subject: FW: Revised Grant-In-Aid

Hi Jodi
I have attached my treasurer report at July 31, 2017
As well as our year end Financial Statements at July 31, 2017
Please let me know if you require any additional Financial Information

Regards
Barb Jorgensen
Treasurer

From: Jodi Pierce [mailto:JPierce@csrd.bc.ca]
Sent: April-18-18 10:52 AM
To: treasurer
Cc: Director Martin; Warrington Karen; Danielle D'Amour
Subject: RE: Revised Grant-In-Aid

Good morning Barb,

Further to the email string below, I am specifically looking for the August 2017 treasurer's report. I have all the other information but the only financial statements (treasurer's report) is dated August 2016. Once we have the 2017 report, I can move forward with the grant in aid. Please let me know if this is something you can provide. Thanks,

Jodi Pierce, CPA, CGA

Manager | Financial Administration Services

Columbia Shuswap Regional District

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 Please consider the environment before printing this e-mail

From: Danielle D'Amour [<mailto:info@guestbookvacationrentals.ca>]

Sent: Tuesday, April 10, 2018 9:13 AM

To: Jodi Pierce <JPierce@csrd.bc.ca>

Cc: treasurer <treasurer@swanseapoint.net>; Director Martin <RMartin@csrd.bc.ca>; Warrington Karen <karenawarrington@gmail.com>

Subject: RE: Revised Grant-In-Aid

Hi Jodi,

The Mara Heights Kiosk is for a structure over the mail boxes at Mara Heights. This has all been discussed with Rhona. Rhona indicated to me that because we had to resubmit our application to include the Mara Heights Kiosk that I didn't have to send in another breakdown of all the costs again and/or financial statements and to submit the application as I had. Can you please discuss this with her? She assured me that she would discuss this with you and that it would be approved. I am actually leaving today on Holidays today and will not be returning until April 23rd. If you need current financial statements, I have Cc'd our Treasurer, Barb Jorgensen and you can contact her directly for receipts and financial statements, as I will be out of the country.

We don't know when we will be completing this project as it is all dependent on when we will receive the funds from CSRD, when/if it is approved. We are not able to proceed without the funds as it is simply not in our budget if we do not receive the grant. So, it really is resting in your hands. Once we have approval, we will line purchase the materials and have our volunteers start construction.

Thank you,

Danielle D'Amour

SPtCa President
403-815-3503

Sent from [Mail](#) for Windows 10

From: Jodi Pierce <JPierce@csrd.bc.ca>

Sent: Tuesday, April 10, 2018 8:29:18 AM

To: Danielle D'Amour; Director Martin

Cc: Sheena Haines

Subject: RE: Revised Grant-In-Aid

Good morning Danielle,

I have received your grant in aid request below. As you received \$2,400 for a life jacket kiosk in February 2018, I am wondering if you can clarify what the Mara Heights kiosk would be. Also, pursuant to policy, the Community Association is not eligible for another grant while the post-application documentation on the February grant remains outstanding. Do you know when you will be completing this project and getting the receipts in for that project? If it is not going to be done before June, we will need to ask the Board to waive policy and approve this grant on a special one time basis.

Also, as this request is for \$6,000, I will require updated financial information from your organization. The information I had from Barb in February had some financial information from August 2016. Do you have any financial statements that are more current. I would like the balance sheet and income statement from your most current fiscal year end.

If you have any questions, please do not hesitate to call me. Thanks,

Jodi Pierce, CPA, CGA

Manager | Financial Administration Services

Columbia Shuswap Regional District

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From: Danielle D'Amour [<mailto:info@guestbookvacationrentals.ca>]

Sent: Wednesday, April 4, 2018 11:11 PM

To: Director Martin <RMartin@csrd.bc.ca>; Jodi Pierce <JPierce@csrd.bc.ca>

Subject: Revised Grant-In-Aid

Hello Rhona & Jodi,

Please find attached our revised Grant-In-Aid application to include the Mara Heights Kiosk and two years insurance as requested. Please let me know if you require additional information. Barb Jorgensen submitted the receipts from last year already. I do believe you should have everything in order now.

Rhona, can you confirm that I have sent it to the correct email address for Jodi?

Thank you,

Danielle D'Amour

SPtCA President

Ph: 250-836-5855



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